**INTEREST RATES MARKET NOTICE**

**Date: 9 April 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC036”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED “BTC036”** on Interest Rate Market with effect from 10 April 2015

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** BTC036

**Nominal Issued** R 273,000,000.00

**Issue Price** 99.44134%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 12 May 2015

**Books Close** 6 May 2015

**Interest Payment Date(s)** 12 May 2015

**Last Day to Register** By 17:00 on5 May 2015

**Issue Date** 10 April 2015

**Date Convention** Following

**Interest Commencement Date** 10 April 2015

**First Interest Payment Date** 12 May 2015

**ISIN No.** ZAG000125212

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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